



# Financial Planning Answer Book (2008)

*Jeffrey H. Rattiner*

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## **Financial Planning Answer Book (2008)** Jeffrey H. Rattiner

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Understand how to utilize the financial planning process in practice in the various disciplines of financial planning (e.g., investments, insurance, income tax, retirement, and estate planning. 3. Gain an in-depth understanding of tax and regulatory issues, and how to address them. 4. Identify and focus on the core client interests of financial planners.

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